

**2 Pages**

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SK Foods, L.P., a California limited  
partnership

**UNITED STATES BANKRUPTCY COURT**

**EASTERN DISTRICT OF CALIFORNIA, SACRAMENTO DIVISION**

In re:

SK FOODS, L.P., a California limited  
partnership,

Debtor.

**Case No. 09-29162-D-11**

Chapter 11

**DEBTOR'S STATEMENT OF  
CORPORATE OWNERSHIP**

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Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, SK Foods, L.P., debtor and debtor in possession (the "Debtor"), hereby files this statement of corporate ownership. Although it appears that the Debtor, as a California limited partnership, may not be required to file this statement, the Debtor does so out of an abundance of caution. The Scott Salyer Revocable Trust is a limited partner and owns 45% of the partnership interest in the Debtor, and SK PM Corp., a California corporation is the general partner and owns 55% of the partnership interest in the Debtor.

Dated: May 7, 2009

WINSTON & STRAWN LLP

By: /s/ Richard A. Lapping  
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